

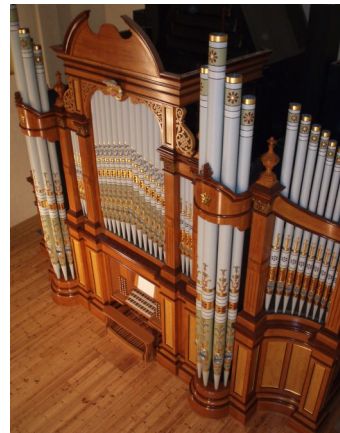
THE ORGAN HISTORICAL TRUST OF AUSTRALIA

The Trust was founded in 1977 and has considerable experience in the field of conservation and restoration of pipe organs.

There have been many significant achievements including:

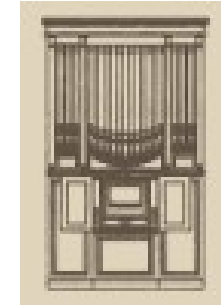
- The holding of annual conferences throughout Australia and New Zealand;
- The documentation of more than 300 significant pipe organs in Australia and New Zealand;
- Sponsoring appeals for the restoration of many significant pipe organs;
- Publishing a quarterly scholarly journal;
- Development of a comprehensive web site;
- Advising on the restoration and relocation of significant organs;
- Coordinating the rescue, restoration and installation of the 1877 Hill & Son concert organ at the Barossa Regional Gallery, Tanunda, South Australia.

Keep the vision of
pipe organ
preservation
alive in Australia



1877 Hill & Son concert organ
Barossa Regional Gallery

Thank you for
your support of
**The OHTA
Foundation Fund**



The Organ
Historical Trust
of Australia

The
OHTA
Foundation
Fund

www.ohta.org.au
ABN 99 005 443 372

CONTEXT

Since its establishment in 1977, The Organ Historical Trust of Australia has achieved a remarkable degree of success in many areas. This has been possible with limited financial resources, and with the determined efforts of individual members and office bearers working on a voluntary basis.

OHTA needs to consolidate and expand its activities, and seeks your support in establishing and maintaining a Foundation Fund that will act as a solid and permanent basis on which to operate into the future.

PURPOSES & GOVERNANCE

- The purposes of the Foundation Fund are:
- to provide income for furthering the aims of OHTA;
 - to preserve the principal of all donations and bequests to the Foundation Fund;
 - to foster long-term growth of the principal through sound investment strategies.

- The Foundation Fund is governed by the Council of OHTA, on advice from an Advisory Board that
- is appointed by the Council in accordance with the Rules of the Foundation Fund;
 - reports to the Council on an annual basis.

- The income of the Foundation Fund shall be allocated annually, so that:
- a set percentage is reinvested and added to the principal;
 - a set agreed percentage is remitted to the Council of OHTA for use in furthering the aims of OHTA.

The Rules of the Foundation Fund are published on the OHTA website.

BEQUESTS

How can you help The Organ Historical Trust of Australia plan for its long-term future? One way is to include a bequest to The OHTA Foundation Fund in your will.

Your decision to make a bequest to The OHTA Foundation Fund will help to ensure that OHTA can move into the future with a strong financial base to further its objectives.

Any bequest should be discussed with your solicitor, legal advisor or whoever is handling your will. They can advise you concerning the best way to formalise your intentions.

If you would like any clarification concerning the Foundation Fund, the OHTA Chair or Secretary would be pleased to discuss the matter with you.

A simple addition to your will might read:

I, _____, give, free of all duties, taxes and government charges, the sum of \$_____ to The Organ Historical Trust of Australia Foundation Fund, PO Box 200, Camberwell, Victoria 3124, Australia.

OR

I, _____, give ____ % of my Estate, after payment of or provision for the entitlements of all beneficiaries, other than residuary beneficiaries, and of all debts, taxes, death duties, government charges, funeral and testamentary expenses, to The Organ Historical Trust of Australia Foundation Fund, PO Box 200, Camberwell, Victoria 3124, Australia.

DONATIONS

Please accept my donation \$_____ to **The Organ Historical Trust of Australia Foundation Fund.**

Name _____

Address _____

Phone _____

Email _____

Payment method [please indicate]

- Cheque
- BSB 013-035 A/C 294070724
- Visa Mastercard

Card Number _____

Card Holder's Name _____

Signature _____

- I allow my name to be listed as a donor in OHTA publications.

To ensure tax deductibility, please make your donation payable to **The Organ Historical Trust of Australia**, and send this form to: OHTA, PO Box 200, Camberwell, Victoria 3124, Australia.

Receipts will be issued to donors in order to claim tax concessions.